



MISSOURI DEPARTMENT OF REVENUE  
**PROPERTY TAX CREDIT**

**2002**  
FORM  
**MO-PTS**

Attachment Sequence No. 1040-07 and 1040P-01

**THIS FORM MUST BE ATTACHED TO FORM MO-1040 OR FORM MO-1040P.**

NAME	LAST NAME	FIRST NAME	INITIAL	BIRTHDATE	SOCIAL SECURITY NO.
	SPOUSE'S LAST NAME	FIRST NAME	INITIAL	BIRTHDATE	SPOUSE'S SOCIAL SECURITY NO.

QUALIFICATIONS	<b>You must check a qualification to be eligible for a credit. Check only one. Copies of letters, forms, etc., must be included with claim.</b>				
	<input type="checkbox"/> A. 65 years of age or older ( <b>Attach a copy of Form SSA-1099.</b> ) <input type="checkbox"/> B. 100% Disabled Veteran ( <b>Attach a copy of the letter from Department of Veteran's Affairs.</b> ) <input type="checkbox"/> C. 100% Disabled <b>Must be age 18 or older for entire year.</b> ( <b>Attach a copy of the letter from Social Security Administration or Form SSA-1099.</b> ) <input type="checkbox"/> D. 60 years of age or older and received surviving spouse benefits. ( <b>Attach a copy of Form SSA-1099.</b> )				

FILING STATUS	<input type="checkbox"/> Single <input type="checkbox"/> Married — Filing Combined <input type="checkbox"/> Married — Living Separate for Entire Year	If married filing combined, you must report both incomes.
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**Failure to provide proper supporting documentation (lease agreements, tax receipts, 1099s, W-2s, etc.) will result in denial or delay of your claim! Items listed below in red MUST be attached to claim if that line has an amount entered on it.**

1. Enter the amount of income from Form MO-1040, Line 6, OR Form MO-1040P, Line 4. ....	1		00
2. Enter the amount of social security benefits before any deductions and/or the amount of social security equivalent Railroad Retirement Benefits. <b>Attach Form SSA-1099 and/or RRB-1099</b> .....	2		00
3. Enter the total amount of wages, pensions, annuities, dividends, or interest income. Include tax exempt interest from Form MO-A, Part 2, Line 5. <b>Attach Forms W-2(s), 1099(s), 1099-R(s), 1099-DIV, 1099-INT, 1099-MISC, etc.</b> .....	3		00
4. Enter the amount of railroad retirement benefits (not included in Line 2) before any deductions. <b>Attach Form RRB/1099-R (Tier II). If filing Form MO-1040, refer to Form MO-A, Part 2, Line 7</b> .....	4		00
5. Enter the amount of veteran's payments or benefits before any deductions. <b>Attach letter from Veteran's Affairs.</b> .....	5		00
6. Enter the total amount received by you and/or your <b>minor children</b> from: public relief, public assistance, SSI, child support, Temporary Assistance (TA) payments, or unemployment benefits. <b>Attach letter from SSA, letter from Social Services, letter from DCSE, letter from DFS, Employment Security 1099, if applicable.</b> .....	6		00
7. Enter the amount of nonbusiness loss(es). You must include nonbusiness losses in your household income here. <b>(Include capital loss on Federal Form 1040, Line 13.)</b> .....	7		00
8. <b>TOTAL</b> household income. Add Lines 1 through 7. Enter total here. ....	8		00
9. Enter \$2,000 if you are married and filing a combined claim with your spouse. Otherwise, enter "0". ....	9	-	00
10. Net household income. Subtract Line 9 from Line 8. <b>If the total is over \$25,000, no credit or refund is allowed. Do not file this claim.</b> .....	10		00
11. If you owned your home, enter the total amount of real estate tax that you paid for your home less special assessments. (Complete the real estate tax worksheet if you own more than 5 acres, a mobile home, home business, or <b>share your home.</b> ) <b>Attach a copy of PAID real estate tax receipt(s) and Form 948, if more than 5 acres or mobile home</b> (mortgage statement is NOT a tax receipt). ....	11		00
12. If you rented your home, enter the amount from Form MO-CRP(s), Line 9 in the box to the right. <b>(If total yearly rent is more than Line 8, attach rent payment explanation.) Attach Form MO-CRP and lease agreements or statement from landlord.</b> <div style="border: 1px solid black; display: inline-block; padding: 2px;">00</div> x 20% = ....	12		00
13. Total tax and/or rent—Add Lines 11 and 12 and enter the total or \$750, whichever is less .....	13		00
14. Apply Lines 10 and 13 to the chart on pages 14 and 15 to figure your Property Tax Credit. You must use the chart to see how much refund you are allowed. Enter this amount on Form MO-1040, Line 38 OR Form MO-1040P, Line 21. ....	14		00

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